

Royal Cushion Vinyl Products Limited

Cin no: L24110MH1983PLC031395

"Shlok" 60 – CD,

Govt. Industrial Estate, Charkop,
Kandivali (W), Mumbai – 400 067

Tel: + 91 22 28603514, 16

Email: legalho83@gmail.com

Website: www.rcvp.in

September 03, 2024Annexure ODetails of Capital Evolution of the Transferor Company and Transferee Company**1. Details of Capital evolution of the Transferor Company:**

Date of Issue	No. of shares issued	Face Value (Rs.)	Issue Price (Rs.)	Type of Issue (IPO/FPO/ Preferential Issue/ Scheme/ Bonus/ Rights, etc.)	Cumulative capital (No. of shares)	Whether listed, if not listed, give reasons thereof
Opening as on April 01, 1996	58,000	100	-	-	58,000	Unlisted Company
July 06, 2007	58,000	100	Nil	Issue of Bonus Shares	1,16,000	Unlisted Company
March 31, 2008	2,00,000	100	200	Rights Issue	3,16,000	Unlisted Company
July 20, 2011	1,00,000	100	200	Rights Issue	4,16,000	Unlisted Company
February 12, 2014	(52,500)	100	-	Cancellation and issue of shares upon merger of Vinyroyal Plasticoates Limited, Royal Wellknit Private Limited, Vijay Knitting Private Limited and Royal Knitting Private Limited with the Company	3,63,500	Unlisted Company
February 12, 2014	2,77,070	100	100		6,40,570	Unlisted Company
March 02, 2024	81,600	100	625	Rights Issue	7,22,170	Unlisted Company

2. Details of Capital evolution of the Transferee Company:

For Royal Cushion Vinyl Products Ltd.


Authorised Signatory / Director

Factory Address: Plot 55, Village Garadhia, Taluka Savli, Vadodara, Gujarat – 391520, INDIA

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Date of Issue	No. of shares issued	Face Value (INR)	Issue Price (INR)	Type of Issue (IPO/FPO/ Preferential Issue/ Scheme/ Bonus/ Rights, etc.)	Cumulative capital (No. of shares)	Whether listed, if not listed, give reasons thereof
20-11-1983	1,200	100	100	Allotment	1,200	Listed
30-11-1983	78,800	100	100	Allotment	80,000	Listed
30-03-1992	80,000	100	100	Bonus Issue (1:1)	1,60,000	Listed
28-10-1992	1,60,000	10	NA	Sub-division of share from INR 100 each to INR 10 each	16,00,000	Listed
28-10-1992	8,00,000	10	NA	Bonus Issue (1:2)	24,00,000	Listed
23-11-1993	6,00,000	10	30	Public issue	30,00,000	Listed
19-07-1994	30,00,000	10	NA	Bonus Issue (1:1)	60,00,000	Listed
02-11-1994	20,40,000	10	370	Private Placement	80,40,000	Listed
28-12-1996	40,20,000	10	10	Conversion of FCD, FCD was issued at INR 100/- and converted into 10 (Ten) equity shares of INR 10/- each	1,20,60,000	Listed
29-12-1996	7,212	10	10	Pursuant to scheme of merger of Royal Vinyl Limited	1,20,67,212	Listed
17-11-2023	1,79,00,000	10	10	Private Placement	2,99,67,212	Listed
17-11-2023	66,21,250	10	40	Private Placement	3,65,88,462	Listed

For Royal Cushion Vinyl Products Ltd.


Authorised Signatory / Director